

The Memphis-Plough Community Foundation  
**1986 Yearbook**





The Memphis-Plough Community Foundation  
1986 Yearbook  
Fiscal Year Ending April 30, 1986

The Memphis-Plough Community Foundation (MPCF) was incorporated under the name of The Memphis Community Foundation as a not for profit corporation under the laws of the State of Tennessee.

It was formed by and shepherded through the developmental stages by Future Memphis, Inc., an independent, non-profit, general welfare corporation dedicated to the economic, cultural, and spiritual development of Memphis. In 1973, Future Memphis organized a fund-raising campaign which secured the Foundation's operating money and one endowment.

In 1973, Mr. Abe Plough and the Plough Foundation committed a \$1 million gift in memory of Mr. Plough's parents, Moses and Julia Plough. To honor this gift and the memory of Moses and Julia Plough, the name of the Foundation was changed on November 12, 1973 to The Memphis-Plough Community Foundation. With this support, MPCF's Board of 15 made its first Unrestricted Fund grant of \$1,752 to MARC, Inc. in 1974. The Foundation's assets were \$166,636.

Since 1973, the Foundation has undergone many changes. Currently MPCF's Board numbers twenty-six and its assets are approximately \$12.5 million. In addition, MPCF has almost 100 donor funds, three Unitrusts, and four 509 (a) (3) Supporting Foundations. Grants from these funds totalled \$2,125,129 at April 30, 1986.

The Memphis area's community foundation, MPCF focuses its giving on Memphis, Shelby County, Western Tennessee, Northern Mississippi, and the surrounding vicinity. Grants are made for religious, charitable, scientific, literary, health, or educational purposes. Donor and Unrestricted Fund grants are reviewed by a Grant Advisory Committee and by the Foundation's Board of Governors.

## ACKNOWLEDGEMENTS

The Foundation thanks the following individuals and organizations for providing photographs used in the Yearbook:

API Photographers  
Coalition for the Homeless photograph

Baddour Memorial Center

Maggie Harris, Trinity Lutheran Church

Steve Spencer, Boys' Clubs of Memphis, Tennessee

Earl Stanback - Center for Neighborhood photograph

Lewis Thomas, L. S. Lawo Man-for-Boy photographs

Willis H. Willey, III



Acknowledgements . . . . .	2
Chairman's Report . . . . .	4 & 5
Community Foundation Growth. . . . .	6
Im Memoriam: W. Howard Willey . . . . .	7
Board of Governors, Staff, and Committees . . . . .	8 & 9
Funds of the Foundation . . . . .	10 - 13
Schedule of Grants approved for selected or designated organizations. . . . .	14 - 20
Unrestricted Fund Grants . . . . .	21 - 25
How to Apply for a Grant. . . . .	26 & 27
Combined Balance Sheet. . . . .	28

It is the Community's foundation. Gifts from many donors are invested and administered to serve the community in accordance with the wishes of donors. The purpose of the Foundation as stated in the charter is "... To receive and accept property to be administered exclusively for religious, charitable, scientific, literary, or educational purposes primarily for the benefit of an area to include Western Tennessee, Northern Mississippi, and the vicinity thereof..." to recognize the need for foundation services beyond Shelby County.

## CHAIRMAN'S REPORT



The fiscal year ended April 30, 1986 was a year of planning for some exciting changes in future operations of your Community Foundation. Assets rose to \$12,593,676; \$3,105,881 was received in gifts; 15 new donor funds were opened; and over \$2-Million was disbursed in grants to charitable organizations primarily in the Memphis and Shelby County area. The Board approved a self-study of our "mission" in the community which culminated in a decision to undertake an Endowment Campaign as part of a plan to establish a new foundation, the Community Foundation of Greater Memphis. A \$4-Million Endowment Campaign will begin in the Fall of 1986 to provide more funds to meet educational, health, art, literary, and scientific needs of the Memphis and Mid-South community. Income from Endowment Campaign gifts will be used for grants and to provide administrative support. As more unrestricted income is available, a significant part of such funds will be used to address a particular community need, as determined by the Foundation's Grant Advisory Committee and Board of Governors. Unrestricted Fund grants will still be made to charities in June and in December. The Memphis-Plough Community Foundation will continue to make grants in the community but will become a supporting foundation of the Community Foundation.



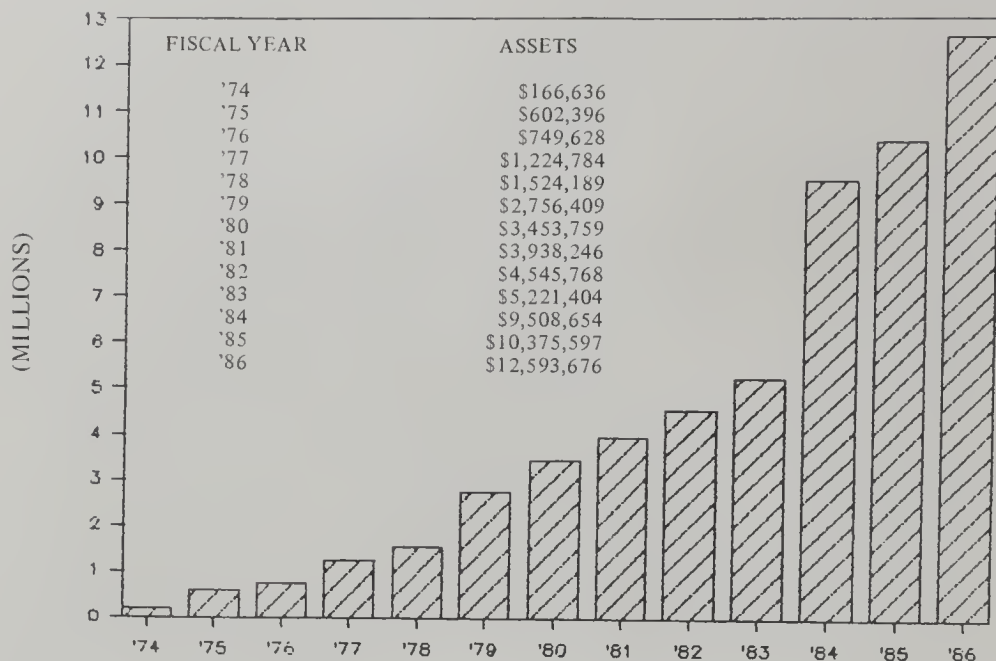
Unrestricted funds available for grants were limited in fiscal 1986 and the Foundation's Board exercised careful judgement in selecting grant recipients so that these grants would have a significant impact in the community. Grant money was given to support an Alzheimer's Day Care; to purchase a computer for learning-disabled students; to establish a prevocational program for the retarded; to aid the growing number of homeless in our community; to provide start-up funds for an alcohol and drug clearing-house; to begin a program helping the children of ex-offenders; and to sponsor a conference on community leadership programs. Those who have donor funds with the Foundation again showed that their charitable vision extended beyond the charities so often supported, such as — schools, churches, theatres, museums, hospitals, etc. by also supporting family planning programs, teenage pregnancy programs, drug and alcohol programs, organ transplant programs, and crime prevention programs. Our donors have responded without hesitation to emergencies of charities and have worked with the Foundation to establish the U.T. Pediatrics Research Special Fund to support pediatric research at U.T., Memphis, as part of a program that will benefit LeBonheur Children's Medical Center and St. Jude Children's Research Hospital.

Although known for its grantmaking activities, the Foundation has continued to expand its service to the community through members of our staff and Board serving on panels and boards of other charities; by helping charities seek additional funding sources; by advising donors on their personal giving objectives; and by helping new programs get started. To encourage responsible grantmaking in the community, the Foundation convened the Memphis Donors Forum, an informal association of private, public, family, community, and corporate foundations, and corporate giving programs which operate in the Memphis and Mid-South community. In addition to promoting effective grantmaking, this Forum encourages cooperation among grantmakers and provides for an exchange of information and ideas. Also, the Foundation recently chaired a workshop, "Donors and Donees in Dialogue" given by The Support Center of Memphis, an organization that offers technical and management assistance to non-profit organizations.

The 1985-86 year was truly an active one from a grantmaking viewpoint, but, of greater long term benefit, one in which your Foundation set in motion some important changes which truly enhance the future of philanthropy in Memphis and the Mid-South. I want to thank our donors, our staff, and the members of the Board for outstanding support throughout the year.

Donald F. Schuppe  
Chairman

# **COMMUNITY FOUNDATION GROWTH** 1974 – 1986



## **MPCF HIGHLIGHTS**

\$12,593,676	Total Assets
\$ 3,105,881	Contributions Received
\$ 2,125,129	Grants Approved
245	Various Charities Received Grants





W. Howard Willey  
1914 - 1986

#### In Memoriam

The Memphis community experienced a great loss with the death of civic leader and philanthropist, W. Howard Willey, on June 10, 1986. Chairman and Chief Executive Officer of Union Services Industries, Inc., a cotton warehousing and steel distribution company, Mr. Willey was one of the original founders of The Memphis-Plough Community Foundation and served as its first Chairman from August 1974 - May 1977. During his tenure as Chairman, the Foundation emerged from its early beginnings under Future Memphis, Inc. to become a recognized grant-making organization in the Memphis and Shelby County area. Assets grew from \$167,273 in 1974 to \$1,894,375 at the end of 1977, and fund balances increased significantly. Five designated funds were established during his tenure: the Theodora Trezevant Neely Fund, the Trippeer Fund, the Eric and Margaret Catmur Fund, the Berry Brooks Fund, and the United Way Fund. He later established the Willey Advised Fund and the Willey Endowment Fund for his personal giving.

His commitment to philanthropy and civic responsibility included his helping the Memphis Food Bank get started and serving as its first Chairman; serving as trustee and Chairman of The Hutchison School; serving as trustee of the Hotchkiss School; and serving as president of Future Memphis, Inc. and of Memphis Sesquicentennial, Inc., a group that promoted the 150th anniversary of the founding of Memphis. He was a director of National Bank of Commerce from 1951 to 1985 and on the board of Methodist Hospitals of Memphis from 1980 to 1984. He was Chairman of the 1973 awards banquet of the National Conference of Christians and Jews.

Mr. Willey's vision and generosity reflected his personal philosophy of helping his fellow man and was a model for others to follow.

# BOARD OF GOVERNORS, STAFF, AND COMMITTEES

## BOARD OFFICERS

Donald F. Schuppe . . . . .	Chairman
Mrs. Harry J. Phillips. . . . .	Vice-Chairman
John K. Fockler . . . . .	President
James Witherington. . . . .	Treasurer
Lisa Bell . . . . .	Secretary

## BOARD OF GOVERNORS

Dunbar Abston, Jr.*	Mrs. Frank A. Jones
Roy E. Bell, Jr.	Mrs. Linda Kaplan
Milton S. Binswanger, Jr.	W. Neely Mallory
David W. Brown	Allen B. Morgan, Jr.
L. Palmer Brown, III	Olin Morris
Edmond Cicala	Benjamin W. Rawlins
Ms. Carol Coletta	Charles A. Scruggs
Fred L. Davis	Thomas H. Todd, Jr.
Mrs. Martha Fogelman	Mrs. Sonia Walker
James L. Fri	Bailey L. Wiener
Thomas M. Garrett	Willis H. Willey, III
James S. Gilliland	

## HONORARY MEMBERS

Walter P. Armstrong, Jr.*	Dr. Edward W. Reed
Bruce E. Campbell	William B. Rudner
Mrs. Nancy Fulmer	Charles F. Schadt
Henry H. Haizlip, Jr.*	Joseph S. Sims
George M. Houston	Harry B. Solmson
Allen B. Morgan, Sr.	Richard A. Trippeer, Jr.
Frank M. Norfleet*	Mrs. Joy Wiener
Wayne W. Pyeatt*	W. Howard Willey**
William L. Quinlen, Jr.	

## STAFF

John K. Fockler . . . . .	President
Lisa Bell . . . . .	Program Officer
Pat Juntunen. . . . .	Controller
Frances Harrell . . . . .	Secretary/Receptionist
Donn Southern . . . . .	Attorney
Martin Regan. . . . .	Attorney

*\*Past Chairman*

*\*\*Deceased, Past Chairman*



## EXECUTIVE COMMITTEE

Donald F. Schuppe  
*Chairman*  
Mrs. Harry J. Phillips  
*Vice-Chairman*  
Jim Witherington  
*Treasurer*

Dunbar Abston, Jr.  
Roy E. Bell, Jr.  
Fred L. Davis  
John K. Fockler  
Thomas H. Todd, Jr.  
Willis H. Willey, III

## GRANT ADVISORY COMMITTEE

Mrs. Harry J. Phillips  
*Chairman*  
Dunbar Abston, Jr.  
John K. Fockler  
Olin Morris

Donald F. Schuppe  
Charles A. Scruggs  
Thomas H. Todd, Jr.  
Mrs. Sonia Walker  
Willis H. Willey, III

## LILLYE T. FISCHER MEMORIAL FUND COMMITTEE

Mrs. Nancy Fulmer  
Dr. Roy Tyrer

Ms. Margaret Wilkinson

## THEODORA TREZEVANT NEELY FUND COMMITTEE

Mrs. Charlotte Gahagan  
Robert Lloyd  
Mrs. Harry J. Phillips

Charles A. Scruggs  
Lewis Thomas

## F. D. FOUNDATION COMMITTEE

Mike Brewer  
John K. Fockler  
Wayne W. Pyeatt

Herbert Rhea  
Jim Witherington

## DUNAVANT FOUNDATION COMMITTEE

William B. Dunavant, Jr.  
Ann Q. Dunavant  
John K. Fockler

James S. Gilliland  
Jim Witherington

## NORFLEET FORUM COMMITTEE

Dr. Bland W. Cannon  
Maurice W. Elliot  
Dr. James C. Hunt  
Dr. James E. Hamner, III

Mrs. Harry J. Phillips  
Dr. John W. Runyan, Jr.  
Jim Witherington

## REALITY FOUNDATION COMMITTEE

Dunbar Abston, Jr.  
Charles Brandon  
Stanley Franklin, Ph. D.

John K. Fockler  
Frank L. Watson, Jr.  
Jim Witherington

## FUNDS OF THE FOUNDATION \*

### ADVISED FUNDS

The Advised Fund is set up by a donor who wishes to make gifts to the Foundation and who retains the right to advise the Board of Governors concerning grants from his fund. Grants are made from principal only and are considered short-term. The final judgement on grant recommendations rests with the Board whose charge it is to see that all distributions are within the purposes of The Memphis-Plough Community Foundation.

Esther and Dunbar Abston, Sr.	James A. LeRoy
Ace-Bell	LeTro
Walter P. Armstrong, Jr.	Lovitt
Mr. and Mrs. Milton S. Binswanger, Jr.	Mid-South Title Insurance Corporation
Irvin and Nancy Bogatin	O.H. Miller, Jr.
J.W. and Ruth Ray Brakebill	Allen and Elise Morgan
Jeanne and Howard Broemmelsick	National Bedding & Furniture Industries Inc.
William R. Bruce	Neighborhood Watch
Lucius E. Burch, Jr.	Frank and Jean Norfleet
Bruce and Judith Campbell	Jean F. Norfleet
Choctaw, Inc.	Power
Thomas R. Clifton	Price Waterhouse
Phoebe W. Cook	Mr. and Mrs. W.L. Quinlen, Jr.
J. Lester and Edna Crain	S. Herbert Rhea
Dr. William G. Crook	Ring Can Company
Helen M. and Raymond H. Cummins	River Oil Company
Robin and Peter Formanek	Jocelyn P. and William B. Rudner
C.A. Fri in Honor of Parents and Grandparents	Sexual Offenses Legislation
James L. and Ellida S. Fri	Robert F. Sharpe Family
Elizabeth J. Gilliland	Vivian and Joseph Sims
James S. Gilliland	Harry and Harriet Solmson
Eugene and Suzanne D. Greener	Dr. and Mrs. Thomas Stern
Emily and Henry H. Haizlip	Celeste and Sidney A. Stewart
Samuel B. and Jane G. Hollis	Mr. and Mrs. Ronald Terry
Frances and George M. Houston	May and Thomas H. Todd, Jr.
Robert J. Hussey, Jr.	Russel Lee Wiener
Mr. and Mrs. Frank A. Jones	Willey
	Mr. and Mrs. Alvin Wunderlich

\*To Date.



## ENDOWMENT FUNDS

Like the Advised Fund, the Endowment Fund is established by a donor who makes gifts (cash or stock) to the Foundation and who retains the right to advise the Board concerning distributions from his fund. Grants are made from income and final judgement on grant recommendations rests with the Board.

Constance and Dunbar Abston, Jr.  
Elizabeth and Bayard Boyle  
L. Palmer Brown  
Lucius E. Burch, Jr.  
Eric and Margaret Catmur  
James K. Dobbs  
John H. Dobbs  
Mr. and Mrs. Thomas M. Garrott  
Robert and Kate Gooch  
Haspel  
Saul and Bene Kaplan

Georgia and James W. Lawson  
John Malmo Advertising, Inc. Scholarship  
Stella S. and Hubert S. Menke  
Max B. Ostner, Sr.  
John Parsons-Kiwanis Education  
Moses and Julia Plough  
Harriet and Harry B. Solmson  
T.I.S.L.  
Willey  
WKNO-TV/FM  
Mary H. and Charles L. Wurtzburger

## SPECIAL FUNDS

Like the other donor funds, the donor can advise the Board concerning grants from his fund. Grants are normally made from income only, but can be paid from principal, if the donor so requests. Final judgement on grant recommendations rests with the Board.

### Berry Brooks

Gifts received by this fund will be used to provide a permanent home for the Berry Brooks Collection of wild animal trophies.

### Lillye T. Fischer Memorial

Established by the will of Lillye T. Fischer of Cleveland, Ohio, this fund is used for the benefit of blind, orphaned, handicapped, and crippled children and adults.

### Felsenthal

This fund serves the donors' areas of interest.

### George S. Flinn, Jr. and Harriette R. Flinn

This fund serves the donors' areas of interest.

### Future Memphis

This fund supports the many charitable projects in which Future Memphis participates.

### Romona Givan Scholarship

The United Methodist Neighborhood Centers established this fund in memory of Romona Givan, a dedicated church and community worker. Scholarship grants from this fund are made to outstanding students residing in the neighborhoods that United Methodist Neighborhood Centers serve.

**Dr. Edward S. and Linda S. Kaplan**

This fund serves the donors' areas of interest.

**Memphis State University Computer Literacy**

This fund was instrumental in establishing the Computer Literacy Program at Memphis State University.

**D. Meyer**

This fund serves the donor's areas of interest.

**National Ornamental Metal Museum**

This fund receives gifts to endow the Museum.

**Norfleet Forum**

Begun by the late Dunbar Abston, Sr. in honor of his son, Frank M. Norfleet, this fund benefits the University of Tennessee, Memphis and sponsors an annual health forum at the University of Tennessee, Memphis.

**Theodora Trezevant Neely**

A native Memphian and avid camper, Miss Neely wanted needy children in the Memphis and Shelby County area to have a camping experience. Each year, needy children receive campership grants to attend one of the many area camping programs.

**Orgill Brothers Corporation Fund M**

This fund serves the donors' areas of interest.

**Orgill Brothers Corporation Fund O**

This second fund also serves the donors' areas of interest.

**Mr. and Mrs. Harry J. Phillips, Sr.**

This fund serves the donors' areas of interest.

**Anne Davis Roane**

This fund serves the donor's areas of interest.

**Trippeer**

This fund serves the donor's areas of interest.

**U.T. Pediatrics Research**

In January 1986, the Foundation's Executive Committee voted to raise money for support of pediatric research at the University of Tennessee, Memphis as part of a "package" of support being developed in Memphis. The Foundation is working with Dr. James Hunt, Chancellor, U.T., Memphis to raise funds for this program which will benefit both St. Jude Children's Research Hospital and Le Bonheur Children's Medical Center and will be done in cooperation with their programs. This fund was established to accept contributions to support pediatric research in Memphis.



## 509 (a) (3) SUPPORTING FOUNDATIONS

A Supporting Foundation receives its tax-exempt status by becoming affiliated with a community foundation. Ideal for company, family, and small private foundations, professional management of the Supporting Foundation is handled by the Foundation's staff.

Dunavant Foundation  
F.D. Foundation

Realty Foundation  
Rural West Tennessee Education Foundation

## UNITRUSTS

A donor establishes a Unitrust with a gift of a principal sum or property made in exchange for an agreement to pay to the donor a fixed annual sum for his lifetime (may continue for the life of the spouse). Rates are based on age, and follow the Table of the Conference on Gift Annuities. At his death (or spouse's death) the gift corpus is disbursed by the Foundation (or charity) for the purposes designated by the donor.

Houston Unitrust No. 1  
Houston Unitrust No. 2

Houston Unitrust No. 3

## HOW THESE FUNDS ARE HANDLED

The gift you give to establish a fund with The Memphis-Plough Community Foundation may be handled in one of the following ways:

Your gift of money, securities, or other tangible property may be given to the Trust Department of any of the six banks that have an agreement with the Foundation. These banks are: Union Planters National Bank, First Tennessee Bank, National Bank of Commerce, Boatmen's Bank of Tennessee, Commerce Union Bank, and First American Bank. Or you may give your gift directly to the Foundation for administration by the Board of Governors. In either case, the Board of Governors of MPCF exercises responsibility for overseeing the administration of your gift.



# SCHEDULE OF GRANTS APPROVED FOR SELECTED OR DESIGNATED ORGANIZATIONS

## ARTS

Arts Appreciation Foundation	500.00
Center for Southern Folklore	3,400.00
Circuit Playhouse, Inc. (Playhouse on the Square)	3,625.00
Concerts International, Inc.	1,000.00
Dixon Gallery and Gardens	12,700.00
Friends Foundation of Memphis Brooks Museum of Art	1,400.00
Memphis Arts Council, Inc.	9,350.00
Memphis Brooks Museum of Art	23,750.00
Memphis College of Art	4,050.00
Memphis Little Theatre Players Association	50.00
Memphis Museums, Inc.	150.00
Memphis Orchestral Society, Inc.	1,850.00
Memphis Symphony Service Organization	100.00
Memphis Transportation Museum	500.00
National Ornamental Metal Museum	900.00
Opera Memphis	500.00
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	\$ 63,825.00

## EDUCATION

Beauvoir School	250.00
Brenau College	5,000.00
Centre College	1,000.00
Christian Brothers College	3,358.15
Concord Academy	1,600.00
English Speaking Union, Memphis Branch	150.00
Esalen Institute	5,000.00
Georgia Tech Foundation, Inc.	2,000.00
Grace St. Luke's Episcopal School	525.00
Greater Memphis State, Inc.	20.00
Groton School	100.00
Harvard Business School Association Soldiers Field	3,000.00
Hebrew Union College	1,000.00
Hill School	200.00
Hotchkiss School	250.00
Hutchison School	6,603.00
Robert T. Jones Memorial Scholarship Fund	100.00
Junior Achievement, Inc.	18,275.00
King College	500.00
Lamar University	100.00
Lambuth College	100.00
Lawrenceville School	1,200.00
LeMoyne-Owen College	14,575.00
Leadership Institute of Memphis	12,750.00





Madonna Day School	1,000.00
Mary Baldwin College	250.00
Memphis Community Television Foundation	10,660.00
Memphis Hebrew Academy	50.00
Memphis Literacy Council, Inc.	50.00
Memphis Oral School for the Deaf	200.00
Memphis State University Foundation	10,891.00
Memphis University School	49,850.00
Memphis/Shelby County Public Library and Information Center	200.00
Millsaps College	100.00
New York Academy of Science	6,000.00
Old Hickory Academy	250,000.00
PRG, Inc.	1,000.00
Palm Beach Atlantic College, Inc.	500.00
Petroleum Marketing Education Foundation	450.00
Phillips Academy	1,250.00
Presbyterian Day School	27,500.00
Princeton Prospect Foundation	500.00
Princeton University	1,500.00
Research and Education Institute	60,000.00
Rhodes College	342,675.00
Saint Edward's School	1,000.00
St. George's Day School	250.00
St. Mary's Episcopal School	1,450.00
Stanford University	20,000.00
Temple University	150.00
Tennessee Council on Economic Education	200.00
Texas Tech University,	
James H. Bever Memorial Library Fund	100.00
United Negro College Fund, Inc.	50.00
University of Arkansas	100.00
University of Missouri	1,500.00
University of North Carolina at Chapel Hill	200.00
University of Tennessee, Memphis	20,200.00
University of Virginia Medical School	100.00
University of the South	300.00
University of the Wilderness	500.00
Vanderbilt University	10,000.00
Washington & Lee University	200.00
Webb School	2,000.00
West Tennessee Talking Library	3,000.00
Williams College	1,100.00
Woodberry Forest School	250.00
Yale University	100.00
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	\$ 905,032.15

## HEALTH & MEDICAL

American Cancer Society, Inc.	
Memphis & Shelby County Unit	1,400.00
American Diabetes Association, Mid-South Chapter	850.00
American Heart Association, Memphis Chapter	25.00
American Institute for Cancer Research	10.00
American Lung Association of Tennessee	50.00
Arthritis Foundation of West Tennessee	675.00
Betty Ford Center at Eisenhower	100,000.00
Boca Grande Health Clinic, Inc.	500.00
City of Hope, National Pilot Medical Center	300.00
Critical Illness Research Foundation	1,000.00
Cystic Fibrosis Research Foundation, West Tennessee	175.00
Easter Seal Society, Chicago, Illinois	25.00
Easter Seal Society of West Tennessee, Inc.	50.00
Gesell Institute of Child Development	1,100.00
Good Shepherd Hospital	25.00
Good Shepherd Medical Center	100.00
Le Bonheur Children's Medical Center	6,900.00
Linus Pauling Institute of Science & Medicine	100.00
Liver-Organ Transplant Fund	24,700.00
March of Dimes	100.00
Memorial Sloan-Kettering Cancer Center	50.00
Muscular Dystrophy Association	50.00
National Foundation for Ileitis and Colitis	500.00
National Hemophilia Foundation	2,500.00
National Jewish Center for Immunology and Respiratory Medicine	250.00
National Kidney Foundation of West Tennessee	250.00
National Multiple Sclerosis Society, Mid-South Chapter	400.00
Primary Prevention - Martha Stewart Cancer Memorial Fund	500.00
Pritikin Research Foundation	50.00
St. Jude Children's Research Hospital	18,000.00
Subsidium for the Deaf and Aphasic, Inc.	100.00
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	\$ 160,735.00

## OTHER

Basin Harbor Maritime Museum	200.00
Berry Brooks Foundation	5,000.00
Biddeford Pool Improvement Association	100.00
Bloomingdale Recreation Commission	25.00
Center for Science in the Public Interest	200.00



Citizens for Constitutional Concerns, Inc.	100.00
Citizens for Equitable Pensions	100.00
Clinical Ecology Publications	100.00
Committee for Economic Development	100.00
Creative Initiative Foundation, Beyond War	100.00
Crime Stoppers of Memphis, Inc.	650.00
Enterprise Foundation	500.00
Exchange Club of East Memphis Foundation	25.00
FAIR	100.00
Friends of City Beautiful	100.00
Greater Yellowstone Coalition	200.00
Institute for Religion and Democracy	1,000.00
Memphis Development Foundation	3,000.00
Memphis Heritage, Inc.	500.00
National Chamber Foundation	100.00
National Right to Work Legal Defense and Education Foundation	75.00
Negative Population Growth, Inc.	100.00
Nineteenth Century Club	50.00
Northern Rockies Action Group	1,500.00
One Hundred Club of Memphis	100.00
Pacific Legal Foundation	100.00
Parents Music Resource Center	16,000.00
Population Institute	300.00
Religious Coalition for Abortion Rights, Inc.	200.00
SIECUS	100.00
Spirit Express	2,500.00
Tax Foundation, Inc.	1,000.00
U. S. Air Force Academy, Visitor's Center	1,000.00
Zero Population Growth, Inc.	100.00
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	\$ 35,325.00

## RELIGIOUS

American Jewish Committee	75.00
American Jewish Joint Distribution Committee	100.00
Beautiful Savior Lutheran Church	7,000.00
Billy Graham Evangelistic Association	100.00
Buntyn Presbyterian Church	10,000.00
Calvary Episcopal Church	10,050.00
Christ United Methodist Church	6,500.00
Church of the Holy Communion	4,900.00
Diocese of Memphis	4,000.00
Episcopal Diocese of West Tennessee	1,000.00
Evangelical Ministries, Inc.	400.00
First Presbyterian Church	2,500.00
Focus on the Family	200.00
Fuller Theological Seminary	200,000.00

Grace St. Luke's Episcopal Church	400.00
Holy Communion Church	1,000.00
Holy Communion Episcopal Church	900.00
Holy Temple Missionary Baptist Church	10,000.00
House of the Lord	500.00
Idlewild Presbyterian Church	4,640.00
Independent Presbyterian Church	65,000.00
Louisville Presbyterian Seminary	1,000.00
Mid-South Bible College	11,000.00
Monteagle Sunday School Assembly	3,000.00
Olivett Baptist Church	200.00
Outreach Foundation of the Presbyterian Church, Inc.	1,000.00
Presbyterian Lay Committee, Inc.	1,000.00
Radio Bible Class	100.00
St. John's Episcopal Church	16,200.00
St. Luke's Episcopal Church, Jackson, TN	750.00
St. Mary's Episcopal Church	800.00
Second Presbyterian Church	41,020.00
Shrine of Our Lady of the Snows of the Reverend O'Blate Fathers	500.00
Southern Congregational Church	100.00
Temple Israel	22,653.19
Trinity Lutheran Church	4,000.00
Union of American Hebrew Congregations, U.A.H.C.	225.00
World Union for Progressive Judaism, Ltd.	50.00
Young Life International	1,000.00
Young Life, Inc.	7,250.00

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\$ 441,113.19

## SOCIAL SERVICES

Alliance for the Blind and Visually Impaired	5,200.00
Alzheimer's Day Care, Inc.	2,500.00
American National Red Cross, Memphis Chapter	275.00
B'Nai B'Rith Home & Hospital for the Aged	658.15
Baddour Memorial Center, Inc.	3,500.00
Bethany Home	1,000.00
Big Brothers and Big Sisters of Greater Memphis	560.00
Boy Scouts of America Trust Fund FBO Chickasaw Council	12,758.34
Boys' Clubs of Memphis, Tenn.	17,508.14
Christian Psychological Center	33,000.00
Crippled Children's Hospital Foundation	370.00
Dismas House - Memphis	700.00
Family Services of Memphis	32.67
Fund for Needy School Children	425.00
Girls' Clubs of Memphis	50.00
Goodwill Industries, Inc.	4,500.00



Jackson, TN Boys Club, Inc.	100.00
Jewish Community Center	250.00
Junior League of Memphis, Inc.	1,000.00
M.A.R.C., Inc.	2,050.00
Memphis Alcohol and Drug Council/NCA, Inc.	3,000.00
Memphis Association for Planned Parenthood, Inc.	1,100.00
Memphis Boys Town, Inc.	365.00
Memphis Jewish Community Center	700.00
Memphis Jewish Federation	16,552.09
Memphis Kiwanis Club Trust	4,150.00
Memphis Rotary Charities Trust	1,400.00
Memphis Rotary Foundation	300.00
Memphis Union Mission	1,000.00
Memphis Volunteer Placement Program	1,050.00
Memphis-Plough Community Foundation	810.00
Metropolitan Inter-Faith Association	222,161.69
Metropolitan Inter-Faith Association, Memphis Coalition for the Homeless	15,000.00
Mile-O-Dimes	350.00
National Conference of Christians and Jews	1,650.00
Navy Relief Society	100.00
Planned Parenthood, New York, New York	50.00
Planned Parenthood Federation of America	1,000.00
Salvation Army	2,600.00
South County Jewish Federation	50.00
Suicide and Crisis Intervention Service	3,200.00
TN-ARK-MISS Girl Scout Council	4,200.00
Tennessee ACLD, Inc.	50.00
Trezevant Episcopal Home	500.00
USA for Africa	100.00
United Methodist Neighborhood Centers, Inc.	5,200.00
United Way of Coastal York County	100.00
United Way of Greater Memphis	57,702.00
United Way of Indian River County, Inc.	1,000.00
United Way of Longview, Texas	50.00
United Way of Montgomery, Alabama	50.00
United Way of West Tennessee, Inc.	400.00
YMCA	74,920.28
YWCA	6,600.00
Youth Service USA Foundation	2,000.00
Youth Service in Memphis, Inc.	3,000.00
Youthtown of Tennessee	200.00
	<hr/>
	\$ 519,098.36
	<hr/>
GRAND TOTAL ALL GRANTS	\$ 2,125,128.70
	<hr/> <hr/>



Grants from the Mr. and Mrs. Harry J. Phillips, Sr. Special Fund and the Day Foundation Advised Fund sent nine boys and two staff members from the Boys' Clubs of Memphis to the Outward Bound School in North Carolina.



Swimming, canoeing, and waterfront games were the favorite activities of these inner-city boys at the L. S. Lawo Man-for-Boy camp in Hardy, Arkansas. Camperships were provided by the Theodora Trezevant Neely Fund.

Other recipients of Neely camperships were: National Hemophilia Foundation, Memphis Chapter; YWCA; Boys' Clubs of Memphis, Tennessee; and TN-ARK-MISS Girl Scout Council.



# UNRESTRICTED FUND GRANTS



The following Unrestricted Fund grants were made during the Foundation's fiscal year from May 1, 1985 to April 30, 1986:

## **Alzheimer's Day Care, Inc.**

Alzheimer's is a progressive, irreversible brain disorder affecting memory, thought, and language. More than 1.5 million middle-aged or older Americans have Alzheimer's disease which is recognized as the common cause of severe intellectual impairment in older adults. Alzheimer's Day Care, Inc. received a \$2,500 grant for a luncheon and fashion show to raise operating funds for the organization. Almost \$6,000 was raised and will be used to support the day care's respite program for Alzheimer patients on Mondays and Thursdays which provides arts and crafts, lunch, exercise, therapeutic recreation, counseling, reality orientation, and self-help skills.

## **Leadership Institute at Memphis**

Leadership Institute at Memphis was the host for the National Association of Community Leadership Organizations (NACLO) conference held in Memphis, September 8 - 10, 1985. A \$2,000 grant helped to underwrite the conference attended by 250 top decision makers representing 27 states and 100 communities. The purpose of the conference was to examine ideas about community leadership programs and leadership in general, and to promote and advocate community leadership programs.

## **Memphis Alcohol and Drug Council**

Chemical dependency in some way affects one out of every four persons in our community. The Memphis Alcohol and Drug Council/NCA, Inc. is concerned about prevention of and education on chemical dependency (drugs and alcohol) for everyone and serves as a referral agency making over 25 referrals a week to treatment facilities, mental health centers, parent support groups, or recovery groups. A \$3,000 "seed" money grant provided start-up funds for the Memphis Alcohol and Drug Council clearinghouse to purchase literature and tapes, for film rentals, and for printing costs of materials. The most current information on chemical dependency, its symptoms, and methods of treatment and recovery will be available to schools, churches, treatment facilities, community groups, clubs, and individuals.

## **MIFA's Center for Neighborhoods**

The Center for Neighborhoods (CFN), a partnership of MIFA and the City of Memphis, is a resource and support group established to enhance communication and information among the city's 160 - 180 neighborhood groups and block clubs.

A \$2,000 grant to MIFA's Center for Neighborhoods was utilized to provide full and partial local scholarships for neighborhood groups to attend the National Association of Neighborhoods Convention (NAN) held November 1 - 3, 1985 at the Crowne Plaza. The theme of this conference was: "Neighborhood Revitalization: Building the Future," and Memphis neighborhood residents had the opportunity to exchange goals and ideas for solving neighborhood problems with residents from approximately 70 cities. Both NAN and CFN encourage neighborhoods to develop self-help approaches to neighborhood issues and to develop skills to implement these approaches.

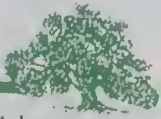


Marie Fort, President of Klondyke East Block Club, received the Neighborhood Leader of the Year award at the Center for Neighborhood's annual Neighborfest Awards Banquet held during the NAN Convention. *Photo by Earl Stanback.*

### Trinity Lutheran Church, Inmate and Family Services

Located downtown near the Shelby Justice Center, Trinity Lutheran Church began Inmate and Family Services to address the special needs of the families of offenders, and to help inmates get reinstated into the Memphis community. Services include information and referral services, counseling, and assistance with food, clothing and shelter.





Inmate and Family Services recently began the Court Appointed Special Advocate (CASA) Program which works with the children of offenders. A \$4,000 "seed" money grant will help support CASA volunteers working with these children to deal with emotional and social problems, school problems, and juvenile delinquency. During its first year, CASA will work with 350 children of inmates who have been referred to the Shelby County Family Court because of child abuse or neglect, or children who have been placed in foster care during the parent's incarceration.



Many families received counseling, information and referral services, and assistance with food, clothing and shelter from CASA volunteers in 1986.



Baddour residents learn to perform multi-step small parts assembly, to follow a standardized assembly/disassembly plan, and to package items by designated specifications in one of the programs at the new Prevocational Assessment Training Center.

### **Baddour Memorial Center**

Baddour Memorial Center, an agency of the United Methodist Church, gives mildly to moderately retarded citizens the skills and encouragement to live independently. A \$2,500 Foundation grant was used to set up the Prevocational Assessment Training Center.

Serving as a link between school and a job, the Center will test the aptitudes, skills, interests, and job potential of residents for better placement in vocational jobs. Approximately 20 residents a year will receive 6 months of intensive training preparation to enter vocational jobs.

## Memphis Coalition for the Homeless

Concerned about the growing population of the homeless in our city and across the nation, a consortium of more than 100 agencies and individuals formed the Memphis Coalition for the Homeless. Under MIFA's roof, the Coalition has been working to define the problems of the homeless and received a \$15,000 "seed" money grant for its second year of operation. The Coalition quickly discovered that the homeless population includes the deinstitutionalized mentally ill, young unemployed persons with no skills or family, abandoned women and children, the elderly, and the working poor. Many of the homeless lack the basic necessities of food, clothing, and shelter.

The Coalition currently has six task forces addressing problems of the homeless: Medical, Legal, Thermal Emergency, Mental Health, Specialized Shelter, and Long-Range Planning. In addition, the Coordinators of the Coalition monitor congressional bills affecting the homeless, publish the Street Vine newsletter, and administer the Hotels/Motels in Partnership in Memphis.





### **Metropolitan Inter-Faith Association**

Metropolitan Inter-Faith Association was begun in 1968 by clergy and lay leaders to meet the critical and emerging needs of the Memphis community. MIFA's programs encourage self-sufficiency; provide support services for the elderly, frail, and disabled; and give emergency services for the needy. A \$9,900 Foundation grant allowed MIFA to consolidate its programs under one roof to serve the community more effectively.

### **Concord Academy, Inc.**

Concord Academy offers special help to its students who have learning disabilities or emotional disorders too serious to be overcome in other available schools. Concord has recently expanded its role to provide its students with a marketable skill, computer literacy, with the help of a Foundation grant. An Apple IIe computer and educational software were purchased to provide Concord's students with an introduction to modern computers similar to those used in industry.



# HOW TO APPLY FOR A GRANT

## BACKGROUND

The Memphis-Plough Community Foundation serves Memphis, Shelby County, Western Tennessee, Northern Mississippi, and the surrounding vicinity. As a community foundation, MPCF can make Unrestricted Fund grants only to those organizations which are charitable and non-profit and hold an IRS 501 (c) (3) tax status, and which reside within these areas. Recipients of donor fund grants must also hold an IRS 501 (c) (3) tax status, but do not necessarily have to be located within the above mentioned geographic boundaries.

Unrestricted Fund grants are diverse and are not limited to one field of interest so that the Foundation can serve the community in all areas. These areas include: educational institutions, religious organizations, scientific and literary groups, health organizations, and charities.

## GUIDELINES

Since the Unrestricted Fund is limited, the Foundation considers only those proposals which will benefit the areas it serves. The Foundation prefers not to fund those requests which are repetitive of past Foundation grants or which duplicate the efforts of another charitable organization. The Foundation is interested in "one-time" projects which need "seed" money to get started, and which would have a significant impact on the community.

Those requests which the Foundation does not consider for funding are:

- - Endowment, Building Fund, or Capital Campaigns;
- - Operating expenses - - such as, salaries, office equipment, supplies, and budget deficits;
- - Annual giving campaigns at educational, religious, medical and liberal arts institutions; or
- - Direct financial aid to individuals for scholarships, research grants, fellowships, medical bills, loans, or study grants.



## APPLICATION PROCEDURES

1. An initial inquiry by letter or telephone is necessary to determine if the applicant's project fits within the Foundation's grant-making guidelines. If the Foundation's guidelines are met, a grant application and a copy of the Unrestricted Fund grant guidelines are mailed to the applicant.
2. The application must be completed and returned to the foundation office by the deadline date. Attachments to the application should include:
  - Cover letter outlining objectives of project
  - IRS tax-exempt letter, i.e. — IRS 501 (c) (3)
  - Detailed program budget
  - Current financial statement
  - List of Officers and Board members
  - Supplemental material supporting need for project
3. Requests are reviewed in June and in December by the Foundation staff, by the Grant Advisory Committee, and by the Board of Governors. The deadlines for completed grant applications are May 15th for the June Board meeting and November 15th for the December Board meeting. Applicants are notified of the Board's decision on the day following the Board meeting.

# COMBINED BALANCE SHEET

	April 30, 1986		Totals	
	Unrestricted Fund	Restricted Fund	1986	April 30, 1985
<b><u>ASSETS</u></b>				
Cash and money market funds	\$ 116,479	\$ 2,714,009	\$ 2,830,488	\$ 3,272,675
Marketable securities (at market)	20,632	6,933,044	6,953,676	4,232,034
Dividends and interest receivable	8,342	117,685	126,027	104,883
Receivable from sale of land	-	87,000	87,000	87,000
Due from (to) other funds	(92,234)	92,234	-	-
Other Investments	110,000	2,413,777	2,523,777	2,620,702
Furniture and Fixtures	45,030	4,502	49,532	32,820
Cash surrender value of insurance on officer's life	23,176		23,176	25,483
	<u>\$ 231,425</u>	<u>\$ 12,362,251</u>	<u>\$ 12,593,676</u>	<u>\$ 10,375,597</u>
<b><u>LIABILITIES AND FUND BALANCES</u></b>				
Accounts payable	\$ 20,810	\$ 2,457	\$ 23,267	\$ 1,993
Grants payable		711,565	711,565	491,836
Deferred compensation accrued	25,349		25,349	22,181
Total liabilities	46,159	714,022	760,181	516,010
Fund balances	185,266	11,648,229	11,833,495	9,859,587
	<u>\$ 231,425</u>	<u>\$ 12,362,251</u>	<u>\$ 12,593,676</u>	<u>\$ 10,375,597</u>

NOTE: The financial statements for the fiscal year ended April 30, 1986, have been examined by Seidman & Seidman, Certified Public Accountants. Copies of their report are available at the Foundation's office for examination.



THE MEMPHIS-PLOUGH  
COMMUNITY FOUNDATION

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